As U.S. Data Center Approvals Stall, Obsidiana Capital Points Hyperscalers South

With $130 billion in U.S. projects blocked in a single quarter, the company's LNG-powered port site in Central America offers ~100 MW of permitted capacity with no interconnection queue

GEORGE TOWN, Cayman Islands, September 1, 2026 — Obsidiana Capital Ltd. today said the narrowing path for data center construction in the United States is redrawing the map of AI infrastructure — and that its fully integrated "powered land" site at an established Atlantic deep-water port in Central America offers acquirers what U.S. markets increasingly cannot: capacity that can actually be built.

In the first quarter of 2026 alone, roughly 75 U.S. data center projects worth about $130 billion were blocked or delayed by local opposition — matching the total for all of 2025 — according to research firm Data Center Watch. Nearly 70 local governments have enacted moratoriums or bans, and an Ipsos survey found seven in ten Americans now oppose a data center near their homes, up from about half in late 2025. Where projects do advance, grid interconnection queues stretch to 72 months.

Other governments are moving the opposite way. Across Latin America, annual data center investment is projected to roughly double to $10 billion by 2029, and incentive regimes such as Brazil's REDATA are competing openly for AI infrastructure. Obsidiana's flagship site turns that welcome into delivery: approximately 100 MW of permitted, dedicated LNG-fueled, behind-the-meter generation capacity — island-mode or grid-connected, with generation equipment installed to the offtaker's specification — on roughly 35 hectares (86 acres) of bay-front land with subsea fiber access, shovel-ready in under 12 months and independent of any interconnection queue.

"In the United States, the question has become whether you can build at all," said Louis Ravenet, founding partner of Obsidiana Capital. "Our site was engineered for the opposite answer. The permits are secured, the land is entitled, the fuel arrives by sea — no queue, no moratorium, no referendum."

The site is offered for turnkey handover, build-and-operate, or as an anchor partnership. Site identity, the technical data room and commercial terms are available under NDA. ***If you are a hyperscaler, an AI-infrastructure acquirer or a broker representing one — and your mandate is powered, shovel-ready capacity on an accelerated timeline — we should talk.***

About Obsidiana Capital — Obsidiana — volcanic glass, forged where fire meets earth. Obsidiana Capital Ltd. (Cayman Islands) develops powered, shovel-ready ground for the age of AI: fully entitled, power-secured sites delivered as complete packages for handover, or built and operated with its own team.

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